

Ladies and Gentlemen,

Today we are introducing to you a new and futuristic version of investment.

This is a project for large aircraft maintenance for airlines out of Europe, Northern Africa and the Middle East. Most of the airlines which are maintaining in-house will make the decision to outsource their maintenance work to third-party companies, which have high-qualified personal.

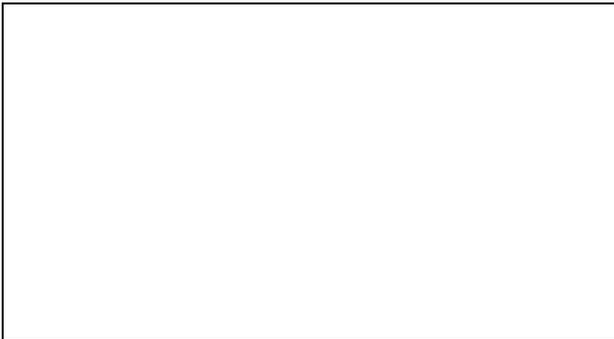
This is the point where SEM will be in the position to meet all these requirements.

In the United States, which is playing a leading role in aircraft maintenance, is this type of Aircraft Maintenance Center the normal day-to-day business.

It is true that daily... one get offered many opportunities to invest money in the various areas. Especially here in Europe where we've reached a level of high satisfaction in reference to investment offers, is this high level satisfactory and secure offer. Please read our following brochure and get back to us with as many questions as you have.

Yours truly

*The Management
SEM Spa.*



www.semrotone.com
info@semrotone.com
I-88900 CROTONE
Infocenter:
Tel. +39 349 2213456



**INVESTMENT PROPOSAL
OF NEW SHARES**

SECURITY IN THE SKY

More than ever security is a must in aviation. Passengers are relying on electronics and on the reliable and high-level maintenance of those aircrafts they are flying with. Until today most of the major airlines maintained their airplanes by themselves. Now since economic factors and social elements are forcing these airlines to think more cost-effective, they are looking more and more into outsourcing their maintenance into third-party companies. This will enable the airline to have a more cost-effective maintenance structure.

THE CENTER



This new Maintenance Center is unique in Europe. The 60,000m² maintenance hanger, which is built on a 180,000m² plot, is linked and situated next to the international airport of Crotona, Italy. This hanger is capable to take up to six wide-body aircrafts at the same time or 10 smaller aircrafts with > 100 seats.. The construction will commence by 2017/2018. A lot of large and international airlines have already expressed their serious interest to dedicate this

new facility as their new maintenance Center in Europe.

ADVANTAGE OF THE LOCATION

After due diligence work, which involved airports in Germany, Czech Republic, Portugal and France, this location in Southern Italy resulted as the best one, which is available in Europe at the moment.



The geographical situation represents the middle of Europe and Northern Africa. The local economic situation has the best start-up position to develop such a huge entity, which will involve up to 800 working places. The support of the public authorities was granted and the local government is looking forward that this new entity will commence its work.

THE ECONOMY

Out of the reason that aircraft maintenance in this form will be the new and future way for most of the airlines, the economic feasibility shows a go ahead for this project. The various studies about the risk and profit situation on this project resulted that for normal investors this type of engagement is the right one. The entire investment of this project is approximately 200 million Euros. The profit, which will be granted to the investors, is in the region of about 10% per year..

THE PARTICIPATION IS WORTH ..

.....because within the first three years you will receive the first pay-out

.....because due the going public action in 2017-2019, the stock will gain on value

.....because this new aircraft maintenance center has potential and is welcomed by the local authorities

Hotlines: +39 349 2213456
info@semcrotone.com